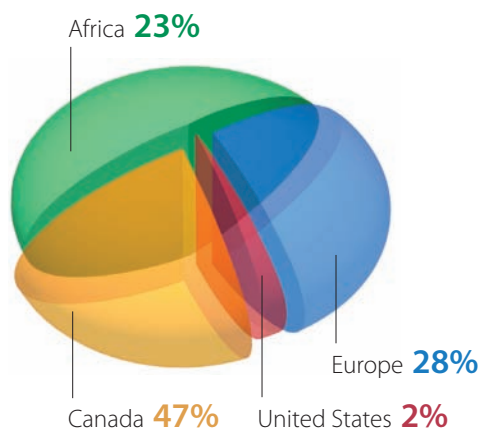
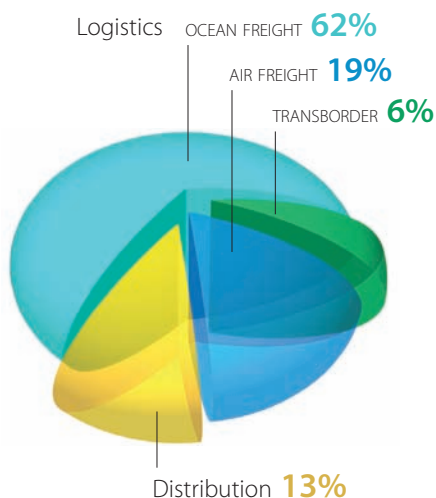


Revenue by source

Geographical sectors



Operating sectors



Management

Jean-Pierre Apélian
President and Chief Executive Officer

Xavier Aymé
Chief Operating Officer

Patrick Bazinet
Interim Chief Financial Officer

Grace Purtell
Director of Operations

Members of the Board of Directors

William Spurr
Chairman of the Board

Jean-Pierre Apélian
Director

Xavier Aymé
Director

Patrick Bazinet
Director

Alexandre Jarry
Director, Secretary

Laurent M. Marchal
Director

Robert Panet-Raymond
Director

Denise Verreault
Director

Key investment considerations

- Significant increase in revenues in the past four years.
- Places of business on four different continents.
- International deployment through acquisitions and strategic partnerships.
- Addition of offices in five countries in Africa, a fast growing continent.

Recent developments

APRIL 2011

- Mercator Transport closes a \$750,000 private placement by an institutional investor at a price of \$0.40 per share.

JUNE 2011

- Mercator Transport opens new offices in Ouagadougou, Burkina Faso.
- The *Caisse de dépôt et placement du Québec* invests \$1 million in Mercator Transport, purchasing 2,500,000 units at a unit price of \$0.40, each unit being composed of one common share and one fifth of warrant.

JULY 2011

- Mercator Transport opens new offices in Buenos Aires, Argentina.
- Mercator Transport obtains a €400,000 financial security guarantee from EDC for operations in Burkina Faso and increases to US\$750,000 EDC's guarantee for operations in Ghana.



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In order to receive quarterly update of the investor fact sheet, please send your information to the following e-mail address: investisseur@corpgmt.com

MERCATOR TRANSPORT GROUP CORPORATION