

Mercator Transport Group Corporation to Purchase French Corporation SAS Trans Orient Services

Laval, June 23, 2009 – Mercator Transport Group Corporation (“Mercator”) (TSX-V: GMT) is proud to announce the acquisition of all the issued and outstanding shares of SAS Trans Orient Services (“Trans Orient”), the important elements of the transaction being the following:

- Acquisition of 100% of the shares of Trans Orient, a French corporation located in Lyon;
- The acquisition will be concluded at an amount of CAN\$1,068,000 (€675,000);
- The acquisition entails no shareholder dilution or further indebtedness of Mercator;
- Trans Orient specializes in international transport brokerage, primarily water and air transport;
- Trans Orient achieved annual sales of CAN\$7,500,000 (€4,734,000) for the fiscal year ended September 30, 2008;
- Trans Orient has 10 employees; and
- Trans Orient represents for Mercator a platform for European and African market penetration.

It is anticipated that Mercator Transport France Inc., a wholly owned subsidiary of Mercator, will acquire from the seller, Orient Finances SAS, of all the shares of Trans Orient for a purchase price of CAN\$1,068,000 (€675,000), payable at the moment of closing. The amount will be paid out of available cash assets of Mercator, entailing no shareholder dilution or further indebtedness of Mercator.

This acquisition takes place in the context of the judicial liquidation of Orient Finances SAS, a French corporation which held, amongst other assets, all the shares of Trans Orient. On June 22, 2009, Mercator received judicial confirmation of acceptance of the terms of the offer, as submitted.

About Trans Orient

Located in Lyon, France, Trans Orient is a French corporation specialized in international transport brokerage, prioritizing water and air transport.

Trans Orient was founded in 1989 by Ms Denise Radix, Chief Executive Officer since the foundation. Mercator plans to retain her services and nominate her as director of operations for Trans Orient. Ms Radix confirmed she has accepted her new functions.

According to the annual audited financial statements, Trans Orient achieved sales of CAN\$7,500,000 (€4,734,000) for the twelve-month fiscal year ended September 30, 2008 ,generating net earnings of CAN\$226,000 (€143,000). The balance sheet as of September 30, 2008 indicates assets of CAN\$2,700,000 (€1,705,000), liabilities of CAN\$1,600,000 (1,007,000 €) and shareholders' equity of CAN\$1,100,000 (€698,000). The financial statements of Trans Orient were prepared in accordance with French generally accepted accounting principles.

According to the unaudited interim financial statements for the eight-month period ended May 31, 2009, Trans Orient achieved sales of CAN\$4,000,000 (€2,536,000), generating net earnings of CAN\$103,000 (€65,000). The balance sheet of Trans Orient as of May 31, 2009 indicates assets of CAN\$2,595,000 (€1,640,000), liabilities of CAN\$1,500,000 (€948,000) and shareholders' equity of CAN\$1,095,000 (€692,000).

Commenting on the acquisition, the Chief Executive Officer of Mercator, Mr. Jean-Pierre Apelian, declared: "We are very proud to acquire Trans Orient. The addition of this corporation to the group will allow Mercator to immediately increase sales and profitability, hence supporting the growth strategy of the Corporation. Moreover, this transaction will open new horizons on the European and African markets. This acquisition will also allow Mercator to increase profit margins, by first directly processing Mercator client requests on European and African fronts, and, finally, realizing synergies relatively to administrative and operational functions."

Closing of this arms-length transaction remains conditional to the expiry of a delay during which any interested party may appeal the decision of the court. In addition, Mercator agreed to pay Mr. Laurent Durieux a CAN\$60,000 (€38,000) finder's fee, representing 5.7% of the amount of the transaction. Mr. Durieux and Mercator are dealing at arm's length. Closing is expected to be completed on or about July 1, 2009.

About Mercator

Mercator specializes in transport brokerage, international logistics and distribution. With offices in Montreal (Canada), Las Vegas (USA) and now Lyon (France), Mercator offers value-added services in global supply chain management, and designs tailor-made solutions. Customer intimacy and commitment differentiates Mercator in its ability to implement customers' requirements.

Forward-Looking Statements

This news release contains forward-looking information concerning the acquisition of Trans Orient and the benefits Mercator may derive therefrom. These statements, by their nature, shall in no way constitute any guarantee as to the future performance of Mercator and contain risks and uncertainties which may cause actual results to differ materially from the results discussed in the forward-looking statements. Among the factors which may cause actual results to differ materially from the results discussed in the forward-looking statements are the risk of the judgment declaring the sale of Trans Orient to Mercator being overruled, risks related to economic conditions, the commercial situation of Mercator and Trans Orient and their operations. Mercator cautions readers that real events may differ materially from current expectations. Mercator does not intend to update or modify its forward-looking statements, and does not assume any obligation to do so to reflect new events or circumstances or for any other reason, except where required by law.

Neither TSX Venture Exchange nor its Regulatory Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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