

For immediate release

MERCATOR TRANSPORT GROUP CORPORATION CONCLUDES AN AGREEMENT CONCERNING THE ACQUISITION OF CAP CANADA DISTRIBUTION INC.'S ASSETS AS WELL AS AN EXCLUSIVE DISTRIBUTION AGREEMENT FOR THE CANADIAN TERRITORY

Laval, December 28, 2007 – Mercator Transport Group Corporation ("Mercator") (TSX-V : GMT) is pleased to announce the conclusion of an agreement concerning the acquisition of Cap Canada Distribution Inc.'s assets ("Cap Canada"), including without limitation the exclusive rights of distribution granted by the American corporation Eagle Picher Filtration & Minerals ("Eagle Picher").

Cap Canada is a Canadian corporation specialized in distribution throughout Canada. Its sole shareholder is Lactopur inc., a Canadian corporation detained exclusively by Ararat Trust, whose beneficiaries are Mr. Diran Avedian and his family members. During the fiscal year of 12 months ended on March 31st, 2007, Cap Canada has realized a revenue of \$3 048 047. From April 1st, 2007 till October 31st, 2007, for a 7 month period, this corporation realized a revenue of \$1 871 246.

The counterpart paid by Mercator for the acquisition of these assets is \$311 500, which counterpart is payable by the issuance of 700 000 common shares of the share capital of Mercator, for a unit price of \$0,445.

This acquisition represents, for Mercator, the first step towards the realization of its strategic plan aiming at the distribution activity's integration to its already well established logistics activity, as announced by the president and CEO of Mercator during the September shareholders annual meeting. This acquisition will allow amongst others, to integrate value added to Mercator's current services.

Subsequently to the conclusion of the agreement with Cap Canada, Mercator has concluded a distribution agreement with Eagle Picher. This agreement aims to the exclusive supply of diatomeous earth of Eagle Picher for the Canadian territory for the next 5 years. The diatomeous earth is a granular absorbent used notably in the automobile and industrial market in order to absorb oil spills. Thus, Mercator obtains a distribution network of more than 2000 selling points in Canada.

Invited to comment on this acquisition, the President and CEO of Mercator, Mr Jean-Pierre Apélian, declares: « We are very happy with the agreement that has intervened aiming to the acquisition of Cap Canada's assets as well as obtaining an exclusive distribution of diatomeous earth throughout Canada. It concerns 2 strategic transactions for our corporation allowing the establishment of a synergy between our various business activities. The addition of such a distribution network will eventually allow Mercator to strengthen its pan Canadian position of various products distribution".

Those transactions are concluded by Mercator with parties that are dealing at arm's length. The conclusion of the final agreement relative to the acquisition is planned for January 2008.

About Mercator

Mercator specializes in freight forwarding, international logistics and distribution. Mercator offers high value-added services in global supply chain management, and designs tailor-made solutions. Customer intimacy and commitment differentiates Mercator in its ability to implement customers' requirements.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

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